



# OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)



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ISIN - INE239D01010 Stock Code - BSE-531092  
 Audited Financial Results for the Quarter ended 31st March 2011

o. PARTICULARS	QUARTER ENDED		YEAR ENDED		(Rs. in lacs)	
	31.03.2011 (Audited)	31.03.2010 (Audited)	31.03.2011 (Audited)	31.03.2010 (Audited)	YEAR ENDED 31.03.2011 Consolidated (Audited)	YEAR ENDED 31.03.2010 Consolidated (Audited)
Net Sales/Income from operations	9142.94	6260.32	23335.33	19664.36	31165.03	24524.11
Total Expenditure						
a) Increase/ Decrease in stock	-926.36	-163.55	-1032.83	2102.11	-1426.28	1971.21
b) Consumption of raw Material**	5783.43	4443.31	11478.92	10938.14	18336	15388.09
c) Staff Cost	392.17	165.91	1026.31	713.44	1198.73	825.69
d) Depreciation	492.12	174.18	1145.47	656.04	1225.85	735.52
e) Manufacturing & other Expenses**	2332.91	288.78	6521.72	1290.28	6957.7	1545.51
Total Expenditure	8074.27	4908.83	19139.59	15700.01	26294.00	20466.02
Profit from operation Before Interest & Exceptional Item (1-2)						
1 Other Income	1068.67	1351.69	4195.74	3964.35	4871.03	4058.09
Profit from operation Before Interest & Exceptional Item (3+4)	727.63	157.26	1226.39	898.81	1266.79	914.96
5 Interest	1796.30	1508.95	5422.13	4863.16	6137.82	4973.05
3 Profit after interest but before Exceptional Item (5-6)	776.85	245.57	1712.77	726.55	1769.35	760.75
7 Exceptional Items	1019.45	1263.38	3709.36	4136.61	4368.47	4212.30
Profit (+)/Loss(-) before Tax (7+8)	0.00	0.00	0.00	0.00	0.00	0.00
10 Expenses (Net of Mat Entitlement)	1019.45	1263.38	3709.36	4136.61	4368.47	4212.30
Net Profit (+)/Loss(-) from ordinary activities after Tax (9-10)	245.84	384.32	845.84	885.24	865.91	891.97
11 Extraordinary items (net of tax exp.)	773.81	879.06	2863.52	3251.37	3502.56	3320.33
12 Net profit for the period	0.00	0.00	0.00	0.00	0.00	0.00
13 Paid up Equity share capital (Face Value Rs. 1/-)	773.81	879.06	2863.52	3251.37	3602.56	3320.33
14 Reserve & Surplus excluding Revaluation reserve as per balance sheet of previous accounting year	963.038	963.038	963.038	963.038	963.038	963.038
15 Earning per share (EPS)	39710.78	36847.26	39710.78	36847.26	40420.39	36917.83
a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)						
0.80	0.91	2.97	3.38	3.64	3.45	
a) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.80	0.91	2.97	3.38	3.64	3.45
17 Public Share Holding						
Numbers of Shares (Nos.)	29247880	29247880	29247880	29247880	29247880	29247880
% of share holding	30.37	30.37	30.37	30.37	30.37	30.37
18 Promoters and promoter group Shareholding**						
a) Pledged / Encumbered						
Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
on -Encumbered						
Number of shares	67055929	67055929	67055929	67055929	67055929	67055929
Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63	69.63	69.63

- Note:
- 1 Earth moving and construction equipment for road & Dam projects added in fixed assets block caused depreciation rise.
  - 2 The above results have been reviewed by audit committee and taken on records by the Board of directors on 30 May 2011.
  - 3 There were no complaint pending at beginning of the quarter. 1 complaint received during the quarter and accordingly 1 complaint Resolved during the quarter.
  - 4\*\* Previous year/ quarter figures have been regrouped/reclassified/Rearranged wherever necessary.
  - 5 The turnover generated by SPV's /Subsidiaries has been consolidated proportionately.
  - 6 Internal accrual and available liquid fund deployed in jaipur land caused rise in financial exp.
  - 7 The Consolidated Financial Statements are prepared in accordance with Accounting Standard - 17 \* 21, 23 and 27.

For Om Metals Infraprojects Ltd.

Place : Jaipur  
 Date : 30.05.2011

*Manoj*  
 Managing Director 30/5/2011

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**Segment wise Revenue, Results and Capital Employed**

d. PARTICULAR	(Rs. In lacs)	
	YEAR ENDED	YEAR ENDED
	31.03.2011 (Audited)	31.03.2010 (Audited)
Segment Revenue		
a) Engg.	23679.84	18042.76
b) Hotel	895.31	585.89
c) Multiplex	124.92	129.63
d) Real Estate	61.63	2357.19
<b>Total</b>	<b>24561.70</b>	<b>21115.47</b>
Less: Inter Segment Revenue		
Net Sales/Income from operation	24561.70	21115.47
Segment Result		
(Profit+)(Loss-)(Before Tax and Interest from each segment)		
a) Engg.	5203.40	3597.39
b) Hotel		52.25
c) Multiplex		112.98
d) Real Estate Division	218.73	1100.54
<b>Total</b>	<b>5422.13</b>	<b>4863.16</b>
Less:		
1) Interest	1712.77	726.55
2) Other unallocable expenditure net of allocable income		
<b>Total Profit Before Tax</b>	<b>3709.36</b>	<b>4136.61</b>
3 Capital Employed(Segment Assets-segment liabilities)		
a) Engg./infrastructure	44683.28	38124.77
b) Hotel		1548.61
c) Multiplex		822.41
d) Real Estate Division	5270.74	2483.63
e) Unallocable Asset less Liabilities		
<b>Total</b>	<b>49954.02</b>	<b>42979.42</b>

- 1 The segment report is prepared in accordance with the Accounting Standard-17 "segment reporting" issued by the Institute of Chartered Accountants of India.  
2 The Divisional figures reclassified in terms of % of total deployment of assets.

Place : Jaipur  
Date : 30.05.11

For Om Metals Infraproject Ltd.

*[Signature]*  
Managing Director 30/5/2011